Providing our clients with a roadmap
to sound financial strategies so you can focus
on the most important things in life.

GARABEDIAN WEALTH
MANAGEMENT GROUP

We pay *attention*.

www.garabedianwealth.com

Our Philosophy

Our clients are not numbers to us, but people we truly care about. That is why we develop strong relationships with everyone we work with. Our goal is to provide stability in the handling of your finances, so that you can feel comfortable with your investments and be able to focus on what is most important to you.

You have worked hard to build and acquire your assets. Determining your investment needs is the first step to defining how your assets keep working for you. We develop financial plans that help our clients pursue their dreams.

We are passionate in working with our clients in helping them pursue their life dreams. Your investments are a tool that, when used properly, may help you secure the life you want. We treat our clients with the respect they deserve by taking the time to understand what it is they want to accomplish with their lives, and creating a plan which uses their assets to pursue those goals.

Our Process

Our Investment Management Process helps to reduce risk and potential losses in our client accounts. There are four steps we follow:

- We create model portfolios based on asset classes believed to be in a long term uptrend.
- **We monitor our portfolios on a weekly basis** to make sure that our portfolio objectives are in tact in accordance to events occurring in the financial markets.
- We use a watch list to monitor an eclectic group of well managed, non-proprietary investment vehicles.
- We utilize technical analysis software programs to help determine buy/sell activity, and manage investment entry and exit decisions.

Our Approach

We take a unique approach to investments. **It is our philosophy to be proactive in managing our client portfolios.** The majority of financial service professionals use passive investment philosophies. By being proactive in our approach, we are able to respond to changes in the financial markets in an efficient manner. Our investment approach seeks to build on a model that eliminates emotions from the investment process. It creates a repeatable process that allows investors to have a consistent approach to investing.

Due to the volatile nature of financial markets, we monitor our client portfolios regularly to make the adjustments that are necessary in their accounts. Our proactive wealth management approach helps to **reduce risk and potential losses in accounts, due to our sell discipline** that is embedded in our investment management process . Our objective is to be offensive in rising markets and defensive in declining markets. This method of investing allows our clients to feel reassured that their investments are being carefully monitored, allowing them to focus on their most important things in life.

If you would like to work with an independent, investment professional who is looking out for your best interest, please call or email today. Together we can create a portfolio that is designed to help you meet your dreams and goals.

Greg K. Garabedian helps clients pursue their financial goals by serving them in the areas of retirement, investments, estate planning, insurance, and life planning. Since 1993, Greg has been providing financial advice to clients with his personalized approach to wealth planning, accumulation and preservation. Greg works with his clients in helping them preserve their assets while helping them keep up with inflation and working toward maintaining their standard of living. You will find Greg's extensive knowledge beneficial to your planning needs. Greg lives in Pasadena with his wife Veronica and their two beautiful children, William and Catherine. Greg's hobbies include spending time with his family, playing golf, collecting wine, traveling, and reading.

About LPL Financial

LPL Financial is one of the nation's leading diversified financial services companies. LPL Financial advisors invest or manage $271 billion every year in brokerage products and advisory programs. LPL Financial is the nations largest independent broker/dealer.*

LPL Financial recognizes that investors need to feel good about the financial strength of the firms that guide them in making investment choices. **LPL Financial is different,** they are not an investment bank. They do not provide loans to speculators. Unlike other types of brokerage firms, LPL Financial does not maintain an inventory of investments, which means that their liquidity does not decline with the decrease of securities' values. Because LPL Financial does not engage in these practices, their business withstands shocks to the markets very well.

**As reported by Financial Planning Magazine, 1996- 2008, based on total revenues*

Greg K. Garabedian is a Registered Principal with and offers securities and financial planning services through LPL Financial, a Registered Investment Advisor. Member FINRA/SIPC

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